Lecture 6

Qualitative Analysis of Robustness:

Conceptual Proxies

Yakov Ben-Haim

Technion

Israel Institute of Technology



 $^{^0 {\}rm lectures \ lib \ paris 2023 Lec 06-001.tex}$ 7.9.2023 ©Yakov Ben-Haim 2023

Contents

1	Qual	Qualitative Analysis of Robustness (qualitative-rbs001.tex)		
	1.1	Formulation	3	
	1.2	Example: Bipolar Woman and Family	13	

Formulation 1.1

 $⁰_{lectures \ lib \ olimits \ olimits$

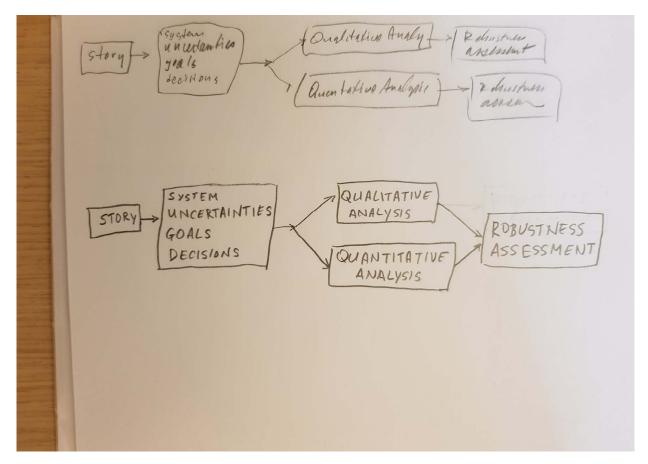


Figure 1: Robustness Work Flow

 $\hat{h} = \max$ uncertainty horizon at which goals guaranteed

$$= \max\left\{h: \left(\max_{f \in \mathcal{U}(h)} R(f)\right) \le R_{c}\right\}$$
(1)

We explored this extensively in previous lectures.

We now consider qualitative analysis of robustness.

Assess conceptual proxies for robustness.

1. Resilience: rapid recovery of critical functions.

Assess conceptual proxies for robustness.

- 1. Resilience: rapid recovery of critical functions.
- 2. Redundancy: multiple alternative solutions.

Assess conceptual proxies for robustness.

- 1. Resilience: rapid recovery of critical functions.
- 2. Redundancy: multiple alternative solutions.
- 3. Flexibility (agility): rapid modification of tools and methods.

Assess conceptual proxies for robustness.

- 1. Resilience: rapid recovery of critical functions.
- 2. Redundancy: multiple alternative solutions.
- 3. Flexibility (agility): rapid modification of tools and methods.
- 4. Adaptiveness: adjust goals and methods in the midto long-term.

Assess conceptual proxies for robustness.

- 1. Resilience: rapid recovery of critical functions.
- 2. Redundancy: multiple alternative solutions.
- 3. Flexibility (agility): rapid modification of tools and methods.
- 4. Adaptiveness: adjust goals and methods in the midto long-term.
- 5. Margin of safety (preponderance): excess of the benefits (and deficiency of the drawbacks).

Assess conceptual proxies for robustness.

- 1. Resilience: rapid recovery of critical functions.
- 2. Redundancy: multiple alternative solutions.
- 3. Flexibility (agility): rapid modification of tools and methods.
- 4. Adaptiveness: adjust goals and methods in the midto long-term.
- 5. Margin of safety (preponderance): excess of the benefits (and deficiency of the drawbacks).
- 6. Comprehensiveness: interdisciplinary system-wide coherence.

§

Assess conceptual proxies for robustness.

- 1. Resilience: rapid recovery of critical functions.
- 2. Redundancy: multiple alternative solutions.
- 3. Flexibility (agility): rapid modification of tools and methods.
- 4. Adaptiveness: adjust goals and methods in the midto long-term.
- 5. Margin of safety (preponderance): excess of the benefits (and deficiency of the drawbacks).
- 6. Comprehensiveness: interdisciplinary system-wide coherence.
- § Strong in all or most proxies: high robustness.

1.2 Example: Bipolar Woman and Family

- Rich married woman with severe bipolar disorder.

- Rich married woman with severe bipolar disorder.
- She and her husband want to raise a family.
- \bullet

- Rich married woman with severe bipolar disorder.
- She and her husband want to raise a family.
- Extensive medication manages bipolar disorder.

- Rich married woman with severe bipolar disorder.
- She and her husband want to raise a family.
- Extensive medication manages bipolar disorder.
- Medication potentially dangerous to fetus.

- Rich married woman with severe bipolar disorder.
- She and her husband want to raise a family.
- Extensive medication manages bipolar disorder.
- Medication potentially dangerous to fetus.

§ Two options:

- Pregnancy.
- Adoption.

§

- Rich married woman with severe bipolar disorder.
- She and her husband want to raise a family.
- Extensive medication manages bipolar disorder.
- Medication potentially dangerous to fetus.

§ Two options:

- Pregnancy.
- Adoption.

§ Uncertainties:

• Injury to fetus during pregnancy.

- Rich married woman with severe bipolar disorder.
- She and her husband want to raise a family.
- Extensive medication manages bipolar disorder.
- Medication potentially dangerous to fetus.

§ Two options:

- Pregnancy.
- Adoption.

§ Uncertainties:

- Injury to fetus during pregnancy.
- Dissatisfaction (depression) from adoption.

§

- Rich married woman with severe bipolar disorder.
- She and her husband want to raise a family.
- Extensive medication manages bipolar disorder.
- Medication potentially dangerous to fetus.

§ Two options:

- Pregnancy.
- Adoption.
- § Uncertainties:
 - Injury to fetus during pregnancy.
 - Dissatisfaction (depression) from adoption.
- § Qualitative robustness analysis: conceptual proxies.

• Resilience: rapid recovery of critical functions. Low: No recovery possible without medications.

- Resilience: rapid recovery of critical functions. Low: No recovery possible without medications.
- Redundancy: multiple alternative solutions. Low: No redundancy possible. Pregnant: Y/N.

- Resilience: rapid recovery of critical functions. Low: No recovery possible without medications.
- Redundancy: multiple alternative solutions. Low: No redundancy possible. Pregnant: Y/N.
- Flexibility: rapid modification of tools or methods. Low: Meds necessary: No flexibility possible.

- Resilience: rapid recovery of critical functions. Low: No recovery possible without medications.
- Redundancy: multiple alternative solutions. Low: No redundancy possible. Pregnant: Y/N.
- Flexibility: rapid modification of tools or methods. Low: Meds necessary: No flexibility possible.

• Adaptiveness: adjust goals and methods in the midto long-term. Low: No adaptiveness possible.

•

- Resilience: rapid recovery of critical functions. Low: No recovery possible without medications.
- Redundancy: multiple alternative solutions. Low: No redundancy possible. Pregnant: Y/N.
- Flexibility: rapid modification of tools or methods. Low: Meds necessary: No flexibility possible.

• Adaptiveness: adjust goals and methods in the midto long-term. Low: No adaptiveness possible.

• Margin of safety: excess of the benefits (and deficiency of the drawbacks).

Low: No margin of safety possible.

•

- Resilience: rapid recovery of critical functions. Low: No recovery possible without medications.
- Redundancy: multiple alternative solutions. Low: No redundancy possible. Pregnant: Y/N.
- Flexibility: rapid modification of tools or methods. Low: Meds necessary: No flexibility possible.

• Adaptiveness: adjust goals and methods in the midto long-term. Low: No adaptiveness possible.

• Margin of safety: excess of the benefits (and deficiency of the drawbacks).

Low: No margin of safety possible.

• Comprehensiveness: interdisciplinary system-wide coherence. High: Comprehensiveness analysis of risks.

- Resilience: rapid recovery of critical functions. Low: No recovery possible without medications.
- Redundancy: multiple alternative solutions. Low: No redundancy possible. Pregnant: Y/N.
- Flexibility: rapid modification of tools or methods. Low: Meds necessary: No flexibility possible.

• Adaptiveness: adjust goals and methods in the midto long-term. Low: No adaptiveness possible.

• Margin of safety: excess of the benefits (and deficiency of the drawbacks).

Low: No margin of safety possible.

• Comprehensiveness: interdisciplinary system-wide coherence. High: Comprehensiveness analysis of risks.

§ Conclusion:

- Low robustness to uncertain risk to fetus.
- Pregnancy not recommended.

• Resilience: rapid recovery of critical functions. Moderate: Recovery possible with new meds.

- Resilience: rapid recovery of critical functions. Moderate: Recovery possible with new meds.
- Redundancy: multiple alternative solutions. Moderate: Rich family; assistance available.

- Resilience: rapid recovery of critical functions. Moderate: Recovery possible with new meds.
- Redundancy: multiple alternative solutions. Moderate: Rich family; assistance available.
- Flexibility: rapid modification of tools or methods. Moderate: Rich family; assistance available.

- Resilience: rapid recovery of critical functions. Moderate: Recovery possible with new meds.
- Redundancy: multiple alternative solutions. Moderate: Rich family; assistance available.
- Flexibility: rapid modification of tools or methods. Moderate: Rich family; assistance available.

• Adaptiveness: adjust goals and methods in the midto long-term. Low: happy-family goal not adjustable.

•

- Resilience: rapid recovery of critical functions. Moderate: Recovery possible with new meds.
- Redundancy: multiple alternative solutions. Moderate: Rich family; assistance available.
- Flexibility: rapid modification of tools or methods. Moderate: Rich family; assistance available.

• Adaptiveness: adjust goals and methods in the midto long-term. Low: happy-family goal not adjustable.

• Margin of safety: excess of the benefits (and deficiency of the drawbacks). Moderate margin of safety.

ullet

- Resilience: rapid recovery of critical functions. Moderate: Recovery possible with new meds.
- Redundancy: multiple alternative solutions. Moderate: Rich family; assistance available.
- Flexibility: rapid modification of tools or methods. Moderate: Rich family; assistance available.

• Adaptiveness: adjust goals and methods in the midto long-term. Low: happy-family goal not adjustable.

• Margin of safety: excess of the benefits (and deficiency of the drawbacks). Moderate margin of safety.

• Comprehensiveness: interdisciplinary system-wide coherence. High: Comprehensiveness analysis of risks.

§

- Resilience: rapid recovery of critical functions. Moderate: Recovery possible with new meds.
- Redundancy: multiple alternative solutions. Moderate: Rich family; assistance available.
- Flexibility: rapid modification of tools or methods. Moderate: Rich family; assistance available.

• Adaptiveness: adjust goals and methods in the midto long-term. Low: happy-family goal not adjustable.

• Margin of safety: excess of the benefits (and deficiency of the drawbacks). Moderate margin of safety.

• Comprehensiveness: interdisciplinary system-wide coherence. High: Comprehensiveness analysis of risks.

§ Conclusion:

- Moderate robustness to uncertain emotional response.
- Adoption is plausible option.

§ Summary of both options

Proxy	Pregnancy	Adoption
Resilience	Low	Mod
Redundancy	Low	Mod
Flexibility	Low	Mod
Adaptiveness	Low	Low
Margin of Safety	Low	Mod
Comprehensiveness	High	High
Decision:	No	Maybe

Table 1: Qualitative analysis results.

§ Conclusion: Qualitative Analysis:

Assess conceptual proxies for robustness.

- 1. Resilience: rapid recovery of critical functions.
- 2. Redundancy: multiple alternative solutions.
- 3. Flexibility (agility): rapid modification of tools and methods.
- 4. Adaptiveness: adjust goals and methods in the midto long-term.
- 5. Margin of safety (preponderance): excess of the benefits (and deficiency of the drawbacks).
- 6. Comprehensiveness: interdisciplinary system-wide coherence.
- § Strong in all or most proxies: high robustness.

Any Questions?

 $\sim \sim \sim$

 $lectures \ talks \ lib \ paris 2023 Lec 06-001.tex$